





PHARMA PULSE STUDY



SHC queried 113 randomly selected doctors and asked them to select three Pharmaceutical Companies in each category:



THE MOST INNOVATIVE





HAD THE BEST SALES EFFORT



PROVIDED BEST TECHNICAL INFORMATION



MOST CONCERNED **ABOUT PATIENT COSTS**



BEST AT RESPONDING TO PATIENT OPINIONS



31%

27%

16%

12%

10%



THE MOST INNOVATIVE

Pfizer	33%
Johnson & Johns	on 25%
Novartis	22%
Gilead Sciences	17%
Sanofi	16%

	Merck & Co.	26%
	GlaxoSmithKline	24%
	AstraZeneca	18%
J	Amgen	17%
	Eli Lily	13%



Dayer

HAD THE BEST SALES EFFORT

Pfizer	42%	Merck & Co.
GlaxoSmithKline	28%	Johnson & Johnson 27
AstraZeneca	19%	Novartis 16 9
Sanofi	13%	Eli Lily
Rayor		Amaen

10%



Merck & Co.	
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27%

26%

21%

GlaxoSmithKline

AstraZeneca 21% Johnson & Johnson 20%

None* 16% Sanofi 12%

Amgen 12% Eli Lily 12%



MOST CONCERNED ABOUT PATIENT COSTS

None* 34% AstraZeneca 21%

Johnson & Johnson 20% Pfizer 18%



SHC FOUND IT INTERESTING THAT 34% OF THE DOCTORS FELT NONE* OF THE PHARMACEUTICAL COMPANIES WERE CONCERNED ABOUT PATIENT COSTS.



BEST AT RESPONDING TO PATIENT OPINIONS

None* 41% Johnson & Johnson 35%

Merck & Co.

Pfizer

19%

19%

41% OF DOCTORS FELT THAT NONE* OF THE PHARMACEUTICAL COMPANIES CARED ABOUT



*If a Doctor felt that "NONE" of the Pharmaceutical Companies were strong on a particular scale, then they chose the option of "NONE".

> For more information on this study, or to learn more about Healthcare Data Collection please email Jerry Arbittier: jerry.arbittier@shcuniversal.com